

UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO

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*In re* :  
 :  
THE FINANCIAL OVERSIGHT AND : PROMESA  
MANAGEMENT BOARD FOR PUERTO RICO, :  
 : Title III  
 :  
as representative of : Case No. 17-BK-3283-LTS  
 :  
THE COMMONWEALTH OF PUERTO RICO, : (Jointly Administered)  
*et al.*, :  
 :  
Debtors.\* : **Court Filing Relates Only to PREPA**  
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*In re* :  
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THE FINANCIAL OVERSIGHT AND : PROMESA  
MANAGEMENT BOARD FOR PUERTO RICO, :  
 : Title III  
 :  
as representative of : Case No. 17-4780-LTS  
 :  
PUERTO RICO ELECTRIC POWER :  
AUTHORITY (PREPA), :  
 :  
Debtor. :  
 :  
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THE FINANCIAL OVERSIGHT AND :  
MANAGEMENT BOARD FOR PUERTO RICO, : Adv. Proc. No. 19-391-LTS  
 :  
Plaintiff/Counterclaim-Defendant, :  
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\* The Debtors in these Title III cases, along with each Debtor's respective Title III case number listed as a bankruptcy case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19 BK 5523-LTS) (Last Four Digits of Federal Tax ID: 3801).

PUERTO RICO FISCAL AGENCY AND :  
 FINANCIAL ADVISORY AUTHORITY, THE :  
 OFFICIAL COMMITTEE OF UNSECURED :  
 CREDITORS OF ALL TITLE III DEBTORS, :  
 CORTLAND CAPITAL MARKET SERVICES, :  
 SOLA LTD., SOLUS OPPORTUNITIES FUND 5 :  
 LP, ULTRA MASTER LTD, ULTRA NB LLC, :  
 UNION DE TRABAJADORES DE LA :  
 INDUSTRIA ELECTRICA Y RIEGO INC., AND :  
 SISTEMA DE RETIRO DE LOS EMPLEADOS :  
 DE LA AUTORIDAD DE ENERGIA :  
 ELECTRICA, :

Intervenor-Plaintiffs, :

-v- :

U.S. BANK NATIONAL ASSOCIATION, AS :  
 TRUSTEE, :

Defendant/Counterclaim-Plaintiff, :

THE AD HOC GROUP OF PREPA :  
 BONDHOLDERS, ASSURED GUARANTY :  
 CORP., ASSURED GUARANTY MUNICIPAL :  
 CORP., NATIONAL PUBLIC FINANCE :  
 GUARANTEE CORPORATION, AND :  
 SYNCORA GUARANTEE, INC., :

Intervenor- :

Defendants/Counterclaim-Plaintiffs. :

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**INFORMATIVE MOTION OF FUEL LINE LENDERS  
 REGARDING FEBRUARY 1, 2023 OMNIBUS HEARING  
AND ORAL ARGUMENT ON MOTIONS FOR SUMMARY JUDGMENT**

Pursuant to the Court's *Order Regarding Procedures for February 1-2, 2023*

*Omnibus Hearing* (Dkt. No. 23253 in Case No. 17-3283) and *Order Regarding Oral Argument on Motions for Summary Judgment* (Dkt. No. 23254 in Case No. 17-3283), the Fuel Line Lenders respectfully state as follows:

1. Richard G. Mason and Emil A. Kleinhaus of Wachtell, Lipton, Rosen & Katz will appear in-person in San Juan, and reserve the right to be heard on any matter presented to the Court and to respond to any statements made by any party in connection with the above-captioned Title III cases to the extent they impact the interests of the Fuel Line Lenders in these Title III cases.

2. Emil A. Kleinhaus will seek to be heard with respect to the Motions for Summary Judgment (as defined in Dkt. No. 23254 in Case No. 17-3283), and reserves the right to respond to any statements made by any party in connection with the Motions for Summary Judgment to extent they impact the interests of the Fuel Line Lenders in these Title III cases.

Dated: January 25, 2023

Respectfully submitted,

/s/ Nayuan Zouairabani

Nayuan Zouairabani  
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/s/ Richard G. Mason

Richard G. Mason (admitted *pro hac vice*)  
Amy R. Wolf (admitted *pro hac vice*)  
Emil A. Kleinhaus (admitted *pro hac vice*)  
Angela K. Herring (admitted *pro hac vice*)  
Michael H. Cassel (admitted *pro hac vice*)  
WACHTELL, LIPTON, ROSEN & KATZ  
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*Attorneys for Cortland Capital Market  
Services LLC, as Administrative Agent*

**EXHIBIT A**  
**PARTY APPEARANCE SHEET**

Name of Party	Fuel Line Lenders	
ATTORNEY 1	Appearance Method	In Person – PR
	Name	Richard G. Mason
	Law Firm	Wachtell, Lipton, Rosen & Katz
	Email	rgmason@wlrk.com
	Phone Number	212-403-1252
	Docket Entry No. of Notice of Appearance	Dkt. 84 in Case No. 17-4780
ATTORNEY 2	Appearance Method	In Person – PR
	Name	Emil A. Kleinhaus
	Law Firm	Wachtell, Lipton, Rosen & Katz
	Email	eakleinhaus@wlrk.com
	Phone Number	212-403-1332
	Docket Entry No. of Notice of Appearance	Dkt. 84 in Case No. 17-4780
ADDITIONAL ATTORNEY OBSERVATION 1	Appearance Method	In Person – PR
	Name	Michael H. Cassel
	Law Firm	Wachtell, Lipton, Rosen & Katz
	Email	mhcassel@wlrk.com
	Phone Number	212-403-1047
ADDITIONAL ATTORNEY OBSERVATION 2	Appearance Method	In Person – NY
	Name	Amy R. Wolf
	Law Firm	Wachtell, Lipton, Rosen & Katz
	Email	arwolf@wlrk.com
	Phone Number	212-403-1245
ADDITIONAL ATTORNEY OBSERVATION 3	Appearance Method	In Person – NY
	Name	Stephanie A. Marshak
	Law Firm	Wachtell, Lipton, Rosen & Katz
	Email	samarshak@wlrk.com
	Phone Number	212-403-1001
<b>Note:</b> Pursuant to the Hearing Procedures Order ¶ 1, the Financial Oversight and Management Board for Puerto Rico and the Puerto Rico Fiscal Agency and Financial Advisory Authority shall each be limited to 4 attorneys appearing in the Zoom session at any given time, and each other party in interest shall be limited to 2 attorneys at any given time.		